

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 4, 2003

REGISTRATION NO.: 24328

BONDS ISSUED BY: Thayer R-II School District

AMOUNT OF ISSUE: \$3,100,000.00

DATE OF ISSUE: March 5, 2003

PURPOSE OF BONDS: Construction, equipping and furnishing of a new elementary school and to pay the cost of issuance thereof

COUNTY: of Oregon

MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
1.550%	\$ 120,000.00	03/01/2005
1.950%	125,000.00	03/01/2006
2.300%	125,000.00	03/01/2007
2.700%	130,000.00	03/01/2008
3.100%	130,000.00	03/01/2009
3.450%	135,000.00	03/01/2010
3.600%	140,000.00	03/01/2011
3.750%	145,000.00	03/01/2012
3.900%	150,000.00	03/01/2013
4.000%	155,000.00	03/01/2014
4.100%	165,000.00	03/01/2015
4.200%	170,000.00	03/01/2016
4.300%	175,000.00	03/01/2017
4.400%	185,000.00	03/01/2018
	190,000.00	03/01/2019 *
	200,000.00	03/01/2020 *
	210,000.00	03/01/2021 *
	220,000.00	03/01/2022 *
	230,000.00	03/01/2023 *
4.750%	1,050,000.00	03/01/2023

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2009 may be redeemed on and after March 1, 2008 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,060,000.00

INTEREST RATE: 4.3928%

ASSESSED VALUATION: \$21,445,100.00

INDEBTEDNESS: (Including this issue) \$3,100,000.00

NOTICE OF ELECTION: Published one newspaper October 24 and 31, 2002

DATE OF ELECTION: November 5, 2002

ELECTION RESULTS: Yes...801 No...567

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable